



# *Market*News

21/04/2023

## US Pioneer PMI Becomes Lifeline to Dollar...

\* Leading PMI data for April from Europe and the USA were announced during the day. Germany's Manufacturing PMI came in negative territory at 44. The Services PMI, on the other hand, was in the positive territory at 55.7.

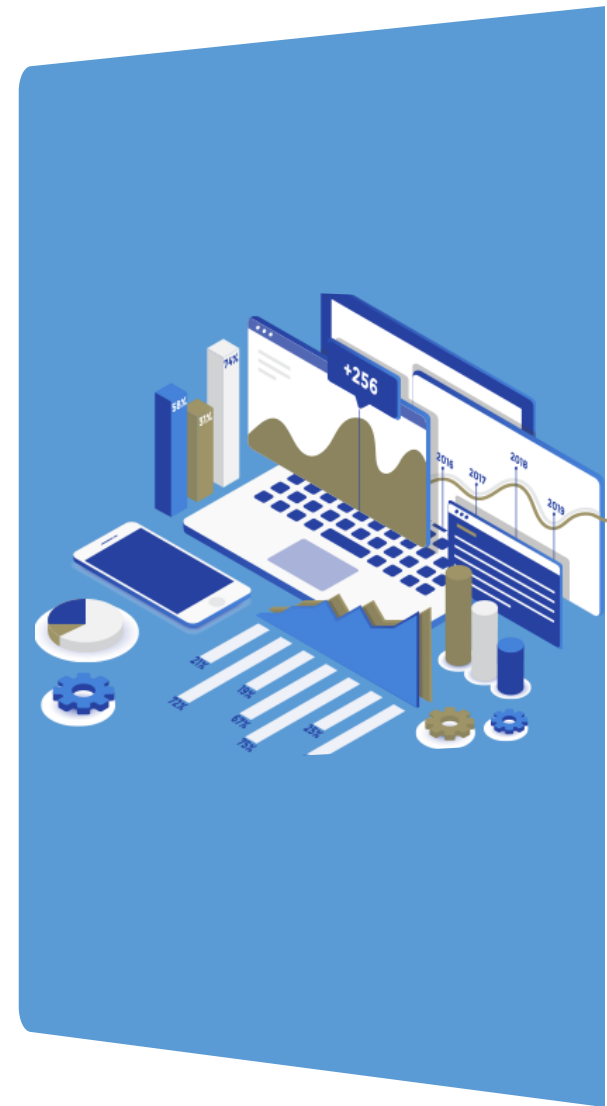
While the Euro Zone Manufacturing PMI data was in the negative region and at 45.5, the Services PMI index was announced as 56.6 in the positive region.

\*Manufacturing PMI data from the USA was 50.4 and Service PMI data was 53.5. The data were higher than the previous month and both were above the positive zone. After the US PMI data, the EURUSD parity moved in favor of the dollar and retreated to the 1.0940 levels. On the other hand, ounce gold declined to the level of 1970.

\* ECB Member Visco made statements on inflation and monetary policies. ECB/Visco: We haven't seen the full impact of the rate hikes yet. Everything may be a little clearer with the April Eurozone inflation data, which will be released on May 2, just two days before the meeting on May 4.

\*According to the national inflation data from Japan tonight, March inflation was announced as 3.2%. The previous data came as 3.3%. Inflation, which excludes food and energy, increased by 0.3 percentage points year-on-year to 3.8%. This data class is closest to the core inflation data of the USA and is therefore an important item.

Excluding food and energy, inflation continues to rise by Japanese standards.





# EURUSD



FOREX



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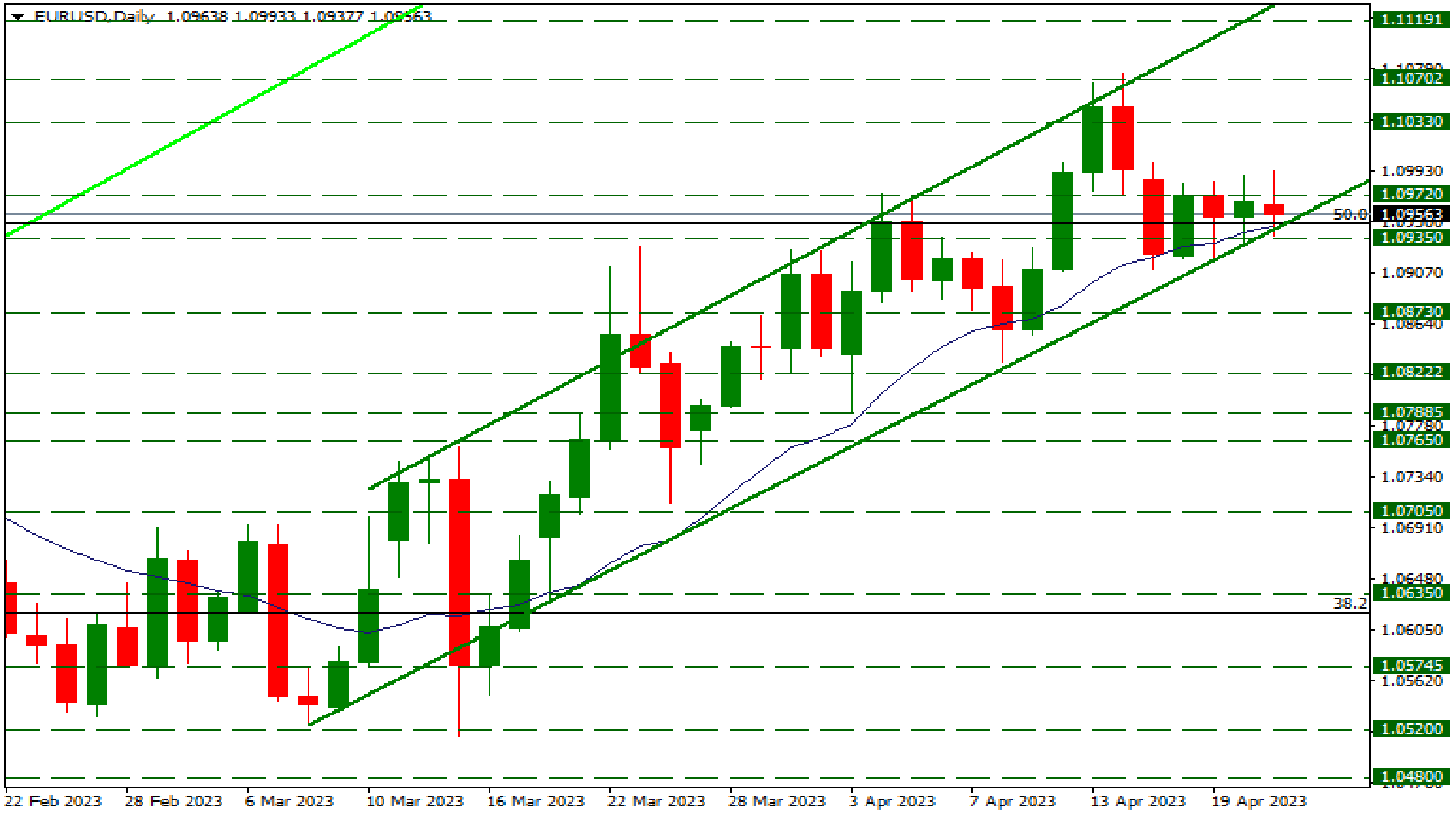
Support: 1.0935 – 1.0873 – 1.0822  
Resistance: 1.0972 – 1.1033 – 1.1070

# EURUSD

## EURUSD – Priced Around 1.0956...

On the last trading day of the week, pricing continues between the levels of 1.0937 - 1.0993, while it is watching the lower line of the ascending channel. In upward pricing, 1.0972 and 1.1000 levels may show resistance, respectively. On the downside pricing, the 1.0935 level can create support.







# CRUDE OIL



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Support: 76.73 – 75.95 – 75.13  
Resistance: 77.75 – 78.81 – 80.46

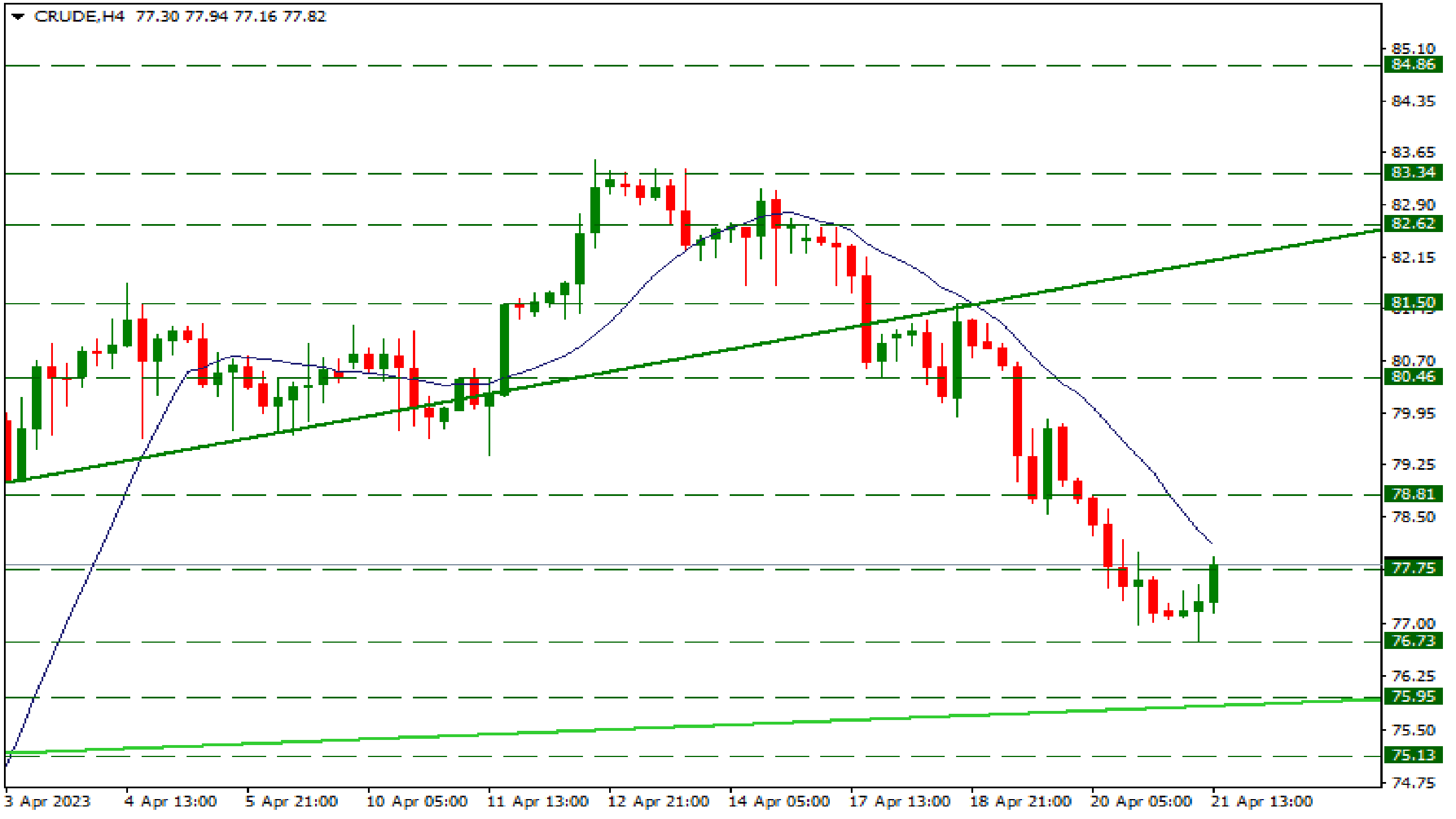
# CRUDE OIL

## Crude – Reactions to the Upside After Retracement to 76.73 Level...

Crude oil fell to 76.73 support on the last trading day of the week. With the subsequent reactions, it reached the 77.75 resistance and this resistance continues to be tested. If this resistance is exceeded, the level of 78.81 may come to the fore and create resistance. On the downside pricing, 76.73 level can form support again.



CRUDE,H4 77.30 77.94 77.16 77.82







# XAUUSD



FOREX



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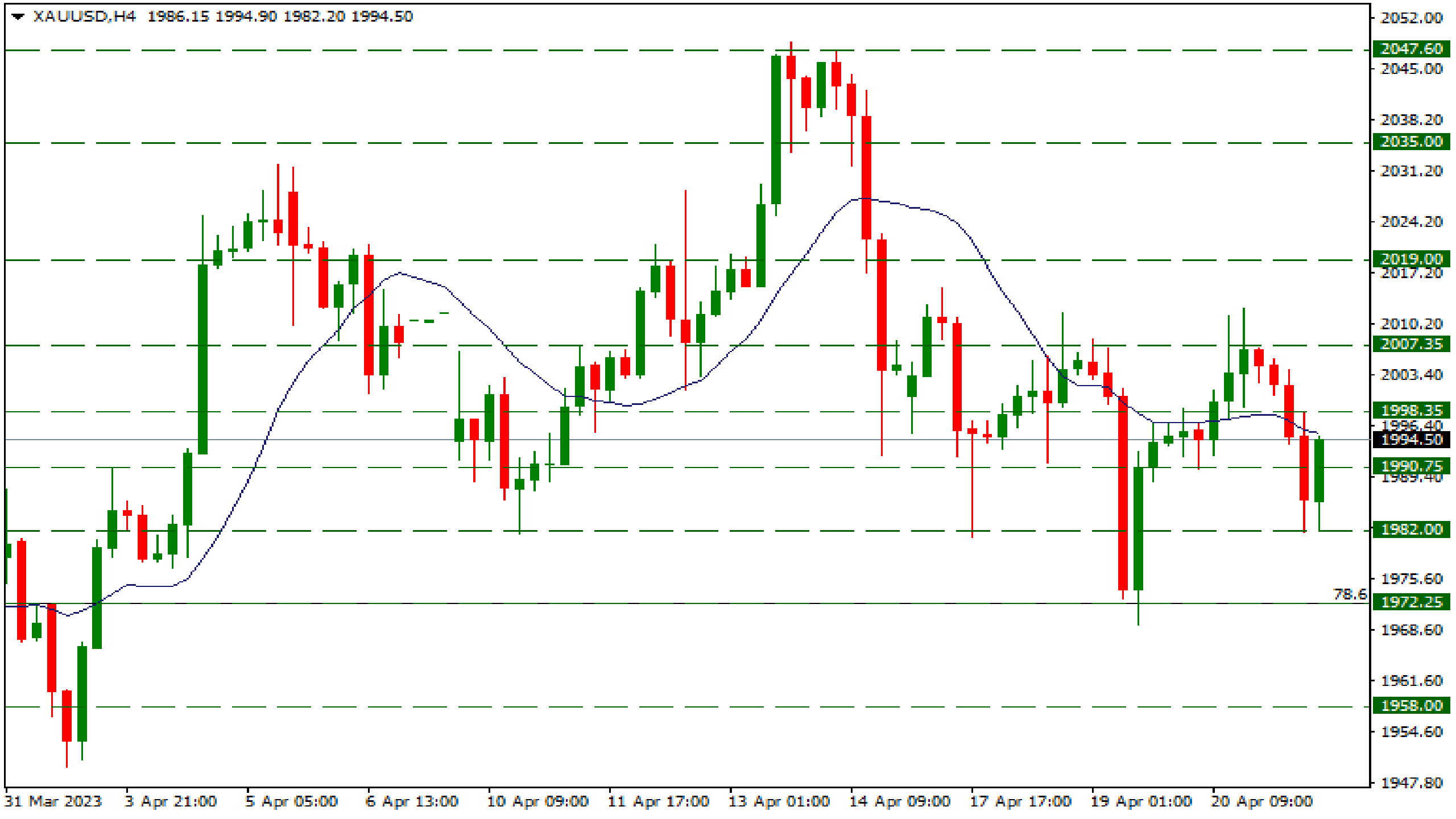
Support: 1990.75 – 1982 – 1972.25  
Resistance: 1998.35 – 2007.35 – 2019

# XAUUSD

## Ounce Gold – Upward Reactions From 1982 Level...

The yellow metal fell to the 1982 support on the last trading day of the week. With the reactions from this level, the upward trend had an effect. In the continuation of the rises, the level of 1990.75 was exceeded. Instant pricing continues around 1994.50. In the continuation of the upward pricing, the 1998.35 level may form resistance. On the downside pricing, the level of 1990.75 can form support.





78.6



Trading futures, options or foreign currencies involves the risk of loss. You may lose more than the amount originally invested and, in respect of these products traded on margin, you may have to pay additional funds later. You should not invest in such products unless satisfied that they are suitable for you.

